



Savings Bond Statement Order Form

1. Obtain a list of your client's U.S. Savings Bonds. The form entitled, "U.S. Savings Bonds List," can be used. If your clients already have a list—just photocopy theirs. **Make sure to include the following: date of purchase** (month/year in top right hand corner of most bonds), **series** (E, EE, H, HH, I, SN, FS), and **face value** (\$25, 50, 75, 100, 200, 500, 1000, 5000, or 10,000).

2. Name to appear on Bond Statement: _____

Name of Financial Professional: _____

Company: _____ Phone: _____ Fax: _____

"Mail to" Name: _____

"Mail to:" Address: _____

City: _____ State: _____ Zip: _____ email address: _____

3. The cost of a statement is determined by the number of bonds included. *Enter the total number of bonds, to be listed on the bond statement:*

NUMBER OF BONDS	TOTAL COST	ENTER COST
1 to 10 bonds	\$23.00	
11 to 25 bonds	\$34.00	
26 to 50 bonds	\$44.00	
51 to 100 bonds	\$67.00	
101 to 200 bonds	\$77.00	
201 to 300 bonds	\$87.00	
301 to 400 bonds	\$99.00	
Over 400	Call for Quote	
Statement Shipping Charge		\$2.00
Phone Consultation	\$50.00	
The Book – <i>Savings Bonds: When to Hold, When to Fold and Everything In-Between</i> . Includes a free copy of Savings Bond Insight.	\$19.95 plus \$4 shipping	
Savings Bond Insight—The Next Chapter: A twelve page report on the latest changes, analysis and strategies. 11/08	\$19.95 Included free if book is purchased	
Total Cost of Order:		

4. Please indicate payment information below. If you would like a standing credit account, fill in your card information below and mark the box labeled "Keep Card on File." All future orders, unless otherwise indicated, will automatically be charged to your account, saving you time and paper work. If your card is already on file with us, mark the box labeled "Charge Credit Card on File." If you need a paid receipt for this order, mark the box labeled "Send Paid Receipt." I would like to pay for this order by:

check _____ credit card _____

Name on Card: _____ Card Number: _____ Exp. Date: _____

Keep Card on File: Charge Credit Card on File: Send Paid Receipt:

5. Mail, fax or phone your client's list and payment information to:
The Savings Bond Informer, Inc. Fax: (734) 384-5500 Phone orders for 25 bonds or less: (800) 927-1901
 PO Box 1721 Monroe, MI 48161

Orders processed within two business days of receipt. Choose one method of delivery.

Mail Two Copies: Fax and Mail: Fax only:

6. If you have additional instructions or need information packets for other associates in your office or brochures for clients, please inform us in the space provided below.

